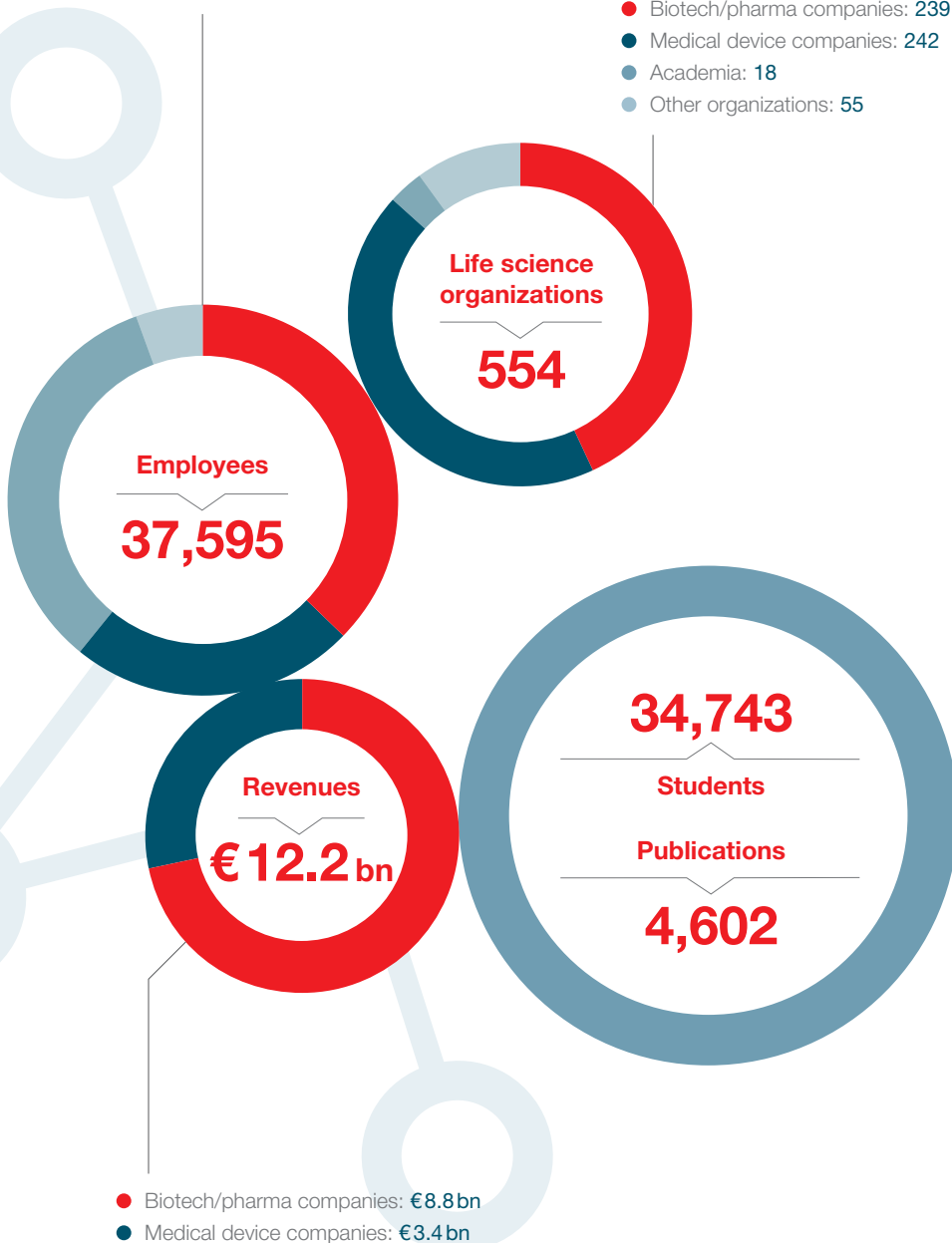


# Life sciences in Vienna at a glance

- Biotech/pharma companies: 14,040
- Medical device companies: 8,890
- Academia: 12,620
- Other organizations: 2,045

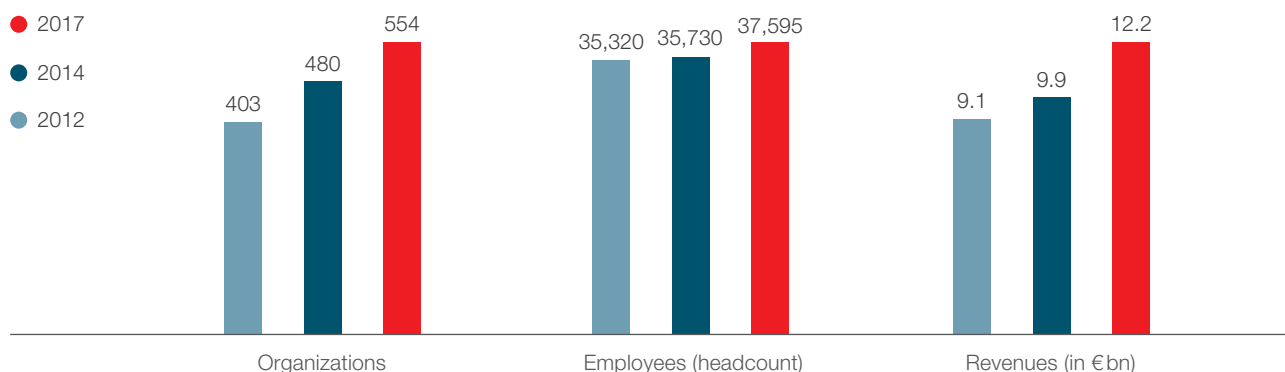
- Biotech/pharma companies: 239
- Medical device companies: 242
- Academia: 18
- Other organizations: 55



Vienna's life science community consists of 554 companies, research institutes and other relevant sector organizations with a total of 37,595 employees. €12.2 billion revenues, 34,743 students, and 4,602 internationally recognized scientific publications in 2017 reflect the sector's significance.

Vienna is home to a growing life science community. 113 life science companies opened their doors from 2012 to 2017 and were active in Vienna by the end of 2017. Being Austria's driving force for the life sciences, Vienna hosts renowned fundamental research, high-end medicine, global players and a dynamic start-up ecosystem. 37% of Vienna's life science companies are active in research, development or manufacturing. Pharmaceutical products rank as Vienna's most important export articles with the biotech sector investing more in R&D than any other business sector in the city.

## Life sciences on the rise in Vienna



## Facts and figures

### Biotech and pharmaceutical industry

239 companies in Vienna generating some €8.8bn revenues with their 14,040 employees

- 37% companies younger than ten years
- 53% perform research and development or manufacturing in Vienna
- Main R&D topics: infectious diseases, oncology, immunological disorders, laboratory reagents and kits, diagnostic tools
- All Top 20 biotech and pharmaceutical companies ranked by global sales 2017 operate a branch in Vienna
- Boehringer Ingelheim, Octapharma, Novartis, Shire/Takeda and other global players to expand their regional facilities

### Medical device industry in Vienna

242 companies generating some €3.4bn revenues with 8,890 employees

- 29% companies younger than ten years
- 21% perform research and development or manufacturing in Vienna
- Main R&D topics: digital solutions for health care, electro-mechanical medical devices, assistive products for people with disabilities, single-use devices
- All Top 10 medical device companies ranked by global sales 2017 operate a branch in the city
- Agfa, Ottobock, Semperit, Siemens and others to upgrade their facilities in the Vienna region

### Talent as the key to success

5 universities, 2 universities of applied sciences and 11 non-university research institutes, employing 12,620 people in the life sciences, educating some 34,743 students and publishing 4,602 papers in peer-reviewed journals

- 84 ERC grants covering all facets of the life sciences and representing 72% of all ERC grants in this sector in Austria
- 3,725 students to complete their life science study programs in Vienna in 2017
- Unique expertise in clinical research available to partners
- Prime meeting location appreciated by numerous medical congresses



These figures are based on a survey on the life sciences in Austria conducted by BIOCUM in 2018 (Reference date: December 31, 2017; employees: headcount) and additional desk research. Organizations include companies, research organizations and other core organizations. The figures provided here refer to the data subset for Vienna. Data on the whole of Austria is available in the aws Life Science Report Austria 2018.